

What to Expect When You Call

A quick look at what a conversation with us is like



1. Before You Call

Nothing to prepare. Keep your settlement paperwork nearby if you would like, but it is not required.

Nothing required



2. During the Call

We will talk through your situation, walk through your options, and answer any questions you have.

About 20 to 30 minutes



3. After the Call

You will receive your quotes and can take the time you need to think it over before deciding.

Your decision, your timeline



No Cost

The call is free, with nothing owed either way



No Obligation

Talking to us does not commit you to anything



Confidential

Your situation stays private, between you and us



Calling on behalf of a loved one? That is completely normal, and you are welcome to have another family member or advisor join the call too.

Not Sure What to Ask Yet?

That is normal too. Whenever you are ready, we are here. No cost, no obligation.

