



New York Life 2021 Advisor Webinar Series

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Date:

Presenter and Topic:

January 13

CPA Robert Keebler: How the 2020 Election Affects the Top Planning Ideas

April 28

Attorney Patricia Annino: What Advisors Need to Know for High Net Worth Planning in 2021 and Beyond

September 22

Attorney Christine Wakefield: Dealing with Divorce and the Complicated Estate Plan

December 1

Attorney Martin Shenkman: Estate Planning Tips that will Excite Your Clients

All Webinars:

3:00-4:00 p.m. Eastern

2:00-3:00 p.m. Central

1:00-2:00 p.m. Mountain

Noon-1:00 p.m. Pacific

Accountants:

If you have a course monitor at your viewing location and you preregister to attend, you can earn CPE credit for attending these webinars. These courses qualify with NASBA for 1.0 hour of CPE credit in the category Taxes.

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