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Since 1985, I have been committed to providing my clients personalized financial information.

I provide on-site workshops and individual sessions on various topics of personal money management that provide objective 3rd party support for 401(K) and other benefits. My seminars are highly interactive, utilizing workbooks that attendees actually complete themselves for maximum information retention.

I also offer a range of more specialized seminars geared toward key employees for whom you would like to provide a more in-depth and individualized seminar.

Benefits of Financial Seminars

Employer

- Add personal Financial Seminars as a service for your employees.
- Get third-party support for your 401(K) and other company plans.

Employees:

- Get access to financial information from reputable sources.
- Learn in a comfortable group environment at the worksite.
- Access to complimentary individual consultations.
- Receive a complimentary on year subscription to *Financial News Digest*.

A Financial Resource

- Position myself for future clients.

Providing a service of educational and informational seminars allows me to be a first source to which seminar attendees may turn when they have a need for personal financial services.

Bio

Harris is currently the President of the Los Angeles Chapter of the Society of Financial Services Professionals (SFSP) 2005-2006, and served as the Vice President SFSP for 2004-2005. He was awarded the New York Life 2002 Mark Howard Award for Distinguished Service to the Los Angeles General Office of New York Life Insurance Co. with which he is an agent. In addition, he was awarded the New York Life 2004 Frank Nathan Award for Distinguished Service to the Financial Services Community. In 1998 he became a financial adviser with the Eagle Strategies Corp., a Registered Investment Adviser (a wholly owned subsidiary of New York Life Insurance Co.), to offer comprehensive financial planning and investment advisory services. Harris is also a registered representative with NYLIFE Securities Inc (Member NASD/SIPC.) (Los Angeles General Office, 323-782-3000)