



# GRANT F. BURCKHARD

Financial Professional, Agent

Organize. Protect. Your Families Future.

## SERVICES



### PERSONAL STRATEGIES:

- Personal Insurance
- Retirement Planning
- Estate Planning
- Wealth Strategies
- Legacy Strategies
- Charitable Giving Strategies
- Estate Conservation and Strategies
- Retirement Strategies
- College Funding Strategies



### BUSINESS STRATEGIES:

- Buy-Sell Agreements Funded with Life Insurance
- Executive Bonus
- Key Man Insurance
- Executive Compensation
- Business Continuation
- Business Succession



### INDIVIDUAL PERSONAL SOLUTIONS:

- Individual Life Insurance
- Individual Disability Insurance
- Individual Long Term Care Insurance
- Individual Fixed Annuities
- Individual Retirement Management and Distribution Strategies



### EMPLOYEE BENEFIT & VOLUNTARY PAYROLL DEDUCTION PROGRAMS:

- **Guarantee Issue Whole Life Insurance\***, \*\*
- **Worksite Long-Term Care Insurance**
- **Retirement**
- **Group Benefits**  
(Life, Short-term, Long-term Disability, Critical Illness, Accident, Dental and Vision)\*\*



## CONTACT ME

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Proud to Offer



*\*New York Life Employee's Whole Life Insurance is issued by New York Life Insurance Company. This program is not intended to be subject to the Employee Retirement Income Security Act of 1974 (ERISA). Employee participation is completely voluntary. The employer does not contribute to or endorse the program. In Oregon, the Employee's Whole Life policy form number is ICC17-217-52P*

*\*\* Products available through one or more carriers not affiliated with New York Life, dependent on carrier authorization and product availability in your state or locality. \*\*\*All financial product guarantees are dependent on the claims paying ability of the issuing company.*