

TEAM UP FOR A SOLID FUTURE

WHO WE ARE...

Lifelong Knoxville resident, Matt Harper, is a Certified Financial Planner and has been with Eagle Strategies, LLC since 2002. He knows how to assemble a winning team of professionals, resources, and financial instruments to help manage your future.

Teamwork is something very familiar to Matt. He played baseball for Farragut High School, and then in college for Carson Newman University while majoring in Finance. After graduating he realized his lifelong dream of playing Major League Baseball when he was selected by the Anaheim Angels in 1999. Because of his sports background Matt knows the importance of teamwork, planning, and action.

He began his career in financial services with The Horace Mann Company and soon joined Eagle Strategies LLC, where he remains today. Matt works with a diverse client base. He counts among his many clients, school teachers, small business owners, and retirees. Protective and hard working, Matt keeps his client's best interests and goals in mind when financial planning. His office is conveniently located in Franklin Square in West Knoxville.

WHAT WE DO...

FINANCIAL PLANNING & INVESTMENT ADVISORY SERVICES

- Professional Portfolio Management
- Access to professionally managed investment solutions, including mutual funds, ETFs, separately managed accounts, and where appropriate, individual stocks & fixed-income investments
- Fee based financial planning & hourly advice available
- Asset-based Investment Advisory Services
- Education Funding Planning

INDIVIDUAL INSURANCE OPTIONS

- Fixed, Income or Variable Annuities (Principal Guarantees*)
- Life, Long Term Care, and Disability Insurance

BUSINESS PLANNING

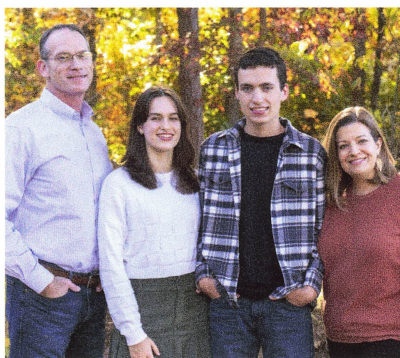
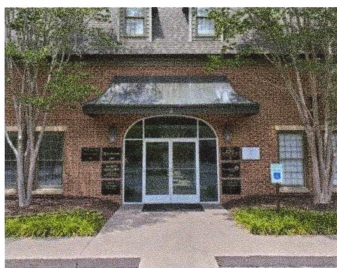
- Executive Benefits, Succession Planning and Deferred Compensation
- Retirement Plans, 401Ks, IRAs

ESTATE PLANNING CONSIDERATIONS

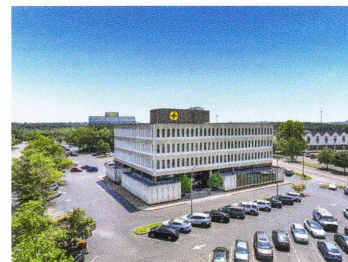


Matt Harper,
CFP, MSFP

Knoxville Office
865-694-0575



Chattanooga Office
423-855-5531



Matt is married to his high-school sweetheart, Jeanie. They live in Knoxville with their two children. In his free time Matt can be found exercising or enjoying the outdoors with his family. Jeanie teaches kindergarten and they are active in their local church.

*Guarantee is backed by the claims paying ability of the issuer.

Neither Eagle Strategies LLC, nor its advisers provide tax, legal, or accounting advice. Please consult your own tax, legal, or accounting professional before making any decisions. Financial Adviser offering investment advisory services through Eagle Strategies LLC, a Registered Investment Adviser Registered Representative offering securities through NYLIFE Securities LLC (member FINRA/SIPC), A Licensed Insurance Agency Agent, New York Life Insurance Company NYLIFE Securities LLC and Eagle Strategies LLC are New York Life companies.